

# INVESTMENT PROPOSAL FOR PRIVATE SHAREHOLDER

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## Executive Summary:

Niugini Swine Farming Corporation, an emerging leader in large-scale pig farming in Papua New Guinea, presents a unique investment opportunity to shareholders. With an initial investment of \$100,000 raised from the sale of 100,000 shares, the company will scale its operations, purchasing 1,000 female pigs to reproduce and sell male piglets.

By the end of Year 1, investors will benefit from a 10% dividend on their investment and can participate in the share buyback program at a premium price of USD 1.50 per share.

This proposal outlines the financial projections, returns on investment, and the share buyback plan, ensuring that potential investors understand how their funds will be utilized and the expected profitability.

## Use of Funds

We are actively seeking investments to support our expansion goals. Funds will be used for:

- **Farm and Facility Expansion:** Investment in infrastructure to increase production capacity and improve operational efficiency.
- **Technology and Innovation:** Adoption of cutting-edge technology in farming practices, feed production, and processing to drive productivity and sustainability.
- **Market Expansion:** Strengthening distribution networks, both domestically and internationally, to ensure a larger market share.

Here's a general estimate for the Key Financial Metrics based on the details you've provided about Niugini Swine Farming Corporation. These values are based on typical industry performance projections and assumptions about your business model:

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## Key Financial Metrics

- **Return on Investment (ROI):**

Investors can expect a return on investment of **20%** over the next 3 years. This is based on the company's steady revenue growth from pig farming, with the added future contributions of the agro-based feed manufacturing and pork processing units starting in 2026.

- **Break-even Point:**

We anticipate reaching our break-even point by **Year 2 (2026)**, after which profitability will accelerate. As pig farming production scales and revenue from the new units begins, the company will generate higher returns, allowing for the covering of initial investments and operational costs.

- **Debt-to-Equity Ratio:**

**0%** at this stage, indicating a fully equity-funded structure with no debt leverage. This approach ensures that Niugini Swine Farming Corporation maintains financial flexibility, mitigating risk while focusing on sustainable growth.

## Conclusion

Niugini Swine Farming Corporation's financial outlook is strong, with clear strategies in place to achieve sustainable growth and profitability. We are poised for significant expansion in the coming years, and our financial transparency and commitment to sustainable practices provide a solid foundation for long-term investor confidence.

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